

Fact Sheet: *Progressus Software Project Budgeting*



Track Your Budget Effectively	<p>Manage the progress of your project budgets from creation through completion with clear visibility. Progressus supports creating budgets for resources, resource groups, items and expenses.</p>
Copy Budgets	<p>Copy budgets from previous projects or budget templates to speed up the beginning budget process.</p>
Unlimited Budget Revisions	<p>Unlimited Budget revisions are easily tracked and automatically update project statistics such as net profit and margin percentage.</p> <p>Pre-activities such as time, expenses and items can be entered on a project with a separate budget revision, in addition to the ability to set a separate status for activities and the project(s).</p> <p>Manage your budgets more profitably.</p> <p>Easily monitor and enter budget revisions of the current estimate-at-completion and forecast projections.</p>
Budget Matrix	<p>Budget Matrix displays the tasks for a project and allows for budgeting at the level required by the customer. (Examples: daily, weekly monthly, quarterly, etc.). The matrix makes it easy to make budgets based on quantity and to see available capacity while creating a budget. Progressus makes it possible to split a resource group budget to resources or resource groups.</p>
Increase Estimating Accuracy	<p>Compare budget detail with actuals at the completion of your project down to the task level. By measuring the accuracy of your budget and evaluating the impact on your profitability, you can easily fine-tune your bidding process to ensure future competitive bids.</p>
Integration to Quotes	<p>Generate Sales Orders based on specific activities and estimates created by budgets and budget revisions.</p> <p>Project estimates can be dynamically controlled using budget revisions with full integration to the sales order where it is possible to generate orders based on specific activities and estimates.</p>



Progressus is a product of Plumline Consulting. For over two decades, Plumline has been the leader in developing solutions for Professional Services and Project-based businesses on the Microsoft Dynamics Platform. Plumline leveraged deep industry knowledge and the experience of working with thousands of customers and Dynamics 365 Business Central, Microsoft's state-of-the-art ERP platform, to develop Progressus – the next generation in Dynamics solutions.

