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Release Notes

Build 11.4.1.22, US 11.4.1.22 and CA 11.4.1.22

Requires minimum of BC 23.0.0.0

Application Enhancements

Expense

- **Enhancement 88022**: User requested the ability to edit **VAT/Tax Amount** on **Expense Sheet lines.**

  New Feature: Edits to the V**AT/Tax Amount** will update the **VAT/Tax Difference** field but will not update **Total Cost Incl VAT/Tax**. The **VAT/Tax Base Amount** and **Total Cost** will be recalculated to equal (**Unit cost * Quantity**)-**VAT/Tax Difference**.

Resource

- **Enhancement 89603:** Customer Requests that the **Resource Board** performance be improved when navigating to previous or future periods after the **Planning Lines** load.

  New Feature: Performance when navigating between records in the **Resource Board** is improved.

- **Enhancement 87514**: Customer requested to add **Block Time/Expense** selection to the **Project Plan**.

  New Feature: **Add Block/Time Expense** can be Displayed and Set, Changed on the **Project Plan** via **Personalization**.

Bug Fixes

Billing

- **Issue 74317**: **Retention %** on the **Sales Invoice** is the sum of the **Retention %** on individual lines in **Progress Billing**.

  Resolution: **Sales Lines** use the **Retention %** assigned to the individual lines in **Progress Billing**.

Expense

- **Issue 83312: Sales Invoice lines** created using **Create Invoice** have incorrect attachments from other transactions when the Expense entry is created from the **Expense Journal**.

  Resolution: The issue is resolved.

Project

- **Issue 72036**: **Scheduled Billing** created invoices to an invalid **Bill-to Customer**.

  - If the **Scheduled Billing Customer No.** = **Sell-to Customer** on the **Project Card**, then the invoice was created to the **Bill-to Customer** of the **Project Card.**

  - If the **Scheduled Billing Customer No.** = **Bill-to Customer** on the **Project Card**, then it was omitted from invoicing.

    Resolution: The **Customer No.** field on the **Scheduled Billing** line is renamed to **Bill-to Customer No.** Invoicing will use the **Bill-to Customer No.** defined on the **Scheduled Billing** line. An upgrade script populates the **Bill-to Customer No.** on the **Scheduled Billing** line**.**

    - If the **Scheduled Billing Customer No.** field is blank or contains the **Sell-to Customer** of the **Project**, the **Customer No.** field will be modified to equal the **Project Card > Bill-to Customer.**

    - A new field, **Legacy Customer**, has been added to the **Scheduled Billing** table. This field contains the pre-upgrade value of the **Customer**, now **Bill-to Customer No.,** field.

- **Issue 87023**: The **Budget** > **Sales** amount in the **Project Statistics** FactBox on the **Project Card** excludes **Scheduled Billing** budget amounts.

    Resolution: The FactBox and **Project Statistics** display the correct amounts.

Time

- **Issue 86734**: The Project Manager assigned to the Task could not be used as a filter in the **Time Approval** page.

    Resolution: A **Filter** has been added to the **Time Approval** page for **Task Project Manager**.

- **Issue 86733**: The **Resource** on **Timesheet** lines should not be editable during the approval process.

    Resolution: The **Resource** on a **Timesheet** cannot be changed during the approval process.

- **Issue 86835**: **Payment Terms** from the **Project Card** are not being used for the **Sales Invoice**.

    Resolution: **Sales Invoices** will use the **Payment Terms** from the **Project Card.**