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progressus

Release Notes

Release Date: 4/19/2024

Build 11.5.0.25, US 11.5.0.25 and CA 11.5.0.25

Requires minimum of BC 23.0.0.0

Application Enhancements

Inventory

- **Enhancement 66540:** Customers have requested that Drop Shipment Purchase Orders work with Progressus.

New Feature: Drop Shipment Purchase Orders now work with Progressus.

Time

- **Enhancement 94200:** Customers requested an Integration Event be added so that **Expense Sheet Approval** emails can be sent to a CC or BC.

New Feature: Integration Event has been added.

- **Enhancement 78366:** Customer requested the ability to copy a **Project** and its associated templates.

New Feature: **Copy Project** function is added. On the **Copy Project** report the User can select the following to copy:

- **Project Tasks**

- Invoice Setup
 - Resource Prices
 - Expense Prices
 - Sales Price Template (assigned to original project)
 - Project Price List (assigned to original project)
 - Scheduled Billing
 - Milestones
- **Enhancement 92148:** Customers have requested the ability to change the **Bill-to Customer** on the **Scheduled Billings** line.

New Feature: The **Bill-to Customer** can be edited on the **Scheduled Billings** line and will be used when generating the invoice using the **Create Invoice** process.

- **Enhancement 93326:** Customer has requested an event in the OnOpenPage of **Move Project Entries**.

New Feature: The integration event has been added.

Bug Fixes

Billing

- **Issue 91727: Subscription Order** error received when running **Batch Post Subscription Orders**: "End Date cannot be earlier than Next Date." This error occurs if the **Next Date + The Next Date Formula** calculation results in a date greater than the **End Date** of the line.

Resolution: The issue has been corrected.

Budget

- **Issue 89905:** When creating a new **Task**, the **Resource Group Budget Discount** field does not populate from the **Project Card**.

Resolution: The **Task Card Discount** fields are updated from the **Project Card** when a **Task** is created.

Expense

- **Issue 83312: Sales Invoice lines** created using **Create Invoice** have incorrect attachments from other transactions when the Expense entry is created from the **Expense Journal**.

Resolution: The issue is resolved.

Project

- **Issue 89795: Invoice Suggestion** has one suggestion that contains a **Created Document No.** which does not exist. Clicking the **Created Document No.** displays a blank page and the **Invoice Suggestion** cannot be posted.

Resolution: The issue is resolved. The **Created Document No.** has an Invoice that can be viewed and posted.

- **Issue 61334:** Modifying the **Chargeable** status on a **Project Task**, and confirming System Messages, does not result in updates to the open **Project Ledger Usage Entries**.

Resolution: **Project Ledger Usage Entries Chargeable** status will be updated when a change is made.

- **Issue 90067:** The wrong **New Unit Price** and **New Total Price** are displayed in the **Transaction Maintenance Journal** when the **Timesheet** entries have different **Resource Groups** and one group has a price change.

Resolution: The issue is resolved. The **Transaction Maintenance Journal** populates the new prices based on the **Resource Group** of the **Timesheet**, not the **Resource Card**.

- **Issue 62386: Invoice Currency Code** for a **Sales Invoice** uses the **Currency** from the **Sell-to Customer**, not the **Bill-to Customer**.

Resolution: If **Use Invoice Currency Code** on the **Project Setup** = FALSE and **Use Posted Currency** = FALSE, then the **Currency Code** on the **Sales Invoice** will be from the **Bill-to Customer**, not the **Sell-to Customer**.

- **Issue 88419:** Transaction Maintenance Journal process sets **Open** = TRUE for Non-Chargeable entries.

Resolution: Project Ledger Entries that have **Open** = FALSE will remain FALSE after the adjusting entries are posted.

- **Issue 91398:** When an entry is moved from a **Chargeable Task** to a **Non-Chargeable Task**, the resulting **Project Ledger Entry** is set to **Non-Chargeable**, but the **Detailed Project Ledger Entry** is set to **Chargeable**.

Resolution: The **Project Detailed Ledger Entry** matches the **Task** setting for **Chargeable**.

Purchasing

- **Issue 90410:** When a **Purchase Order** is created from **Project Planning Lines**, it uses the **Unit Cost** of the **Planning Line** instead of the **Last Direct Cost** on the **Item Card**. The **Currency Code** should default from the **Vendor Card** and it does not.

Resolution: The issue is resolved. The **Purchase Order** is created with the correct **Cost** and **Currency Code**.

Time

- **Issue 88755:** The **No. Series** is not updated when posting time entries in the **Time Journal**. This occurs when **Post When Approving Time** is set to TRUE in **Project Setup**.

Resolution: The issue is resolved.