



PROGRESSUS COMPARISON GUIDE

# Enhancing Projects on Microsoft Dynamics 365 Business Central

How Progressus Enhances the Basic Project Functionalities Offer by  
Microsoft Dynamics 365 Business Central



Progressus is designed around Project Accounting, Project Management, Resource Management, Project Reporting, and Project Multi-Company. Its purpose-built to enhance the basic project accounting capabilities offered by Microsoft Dynamics 365 Business Central, the leading cloud-based ERP solution for small to mid-sized businesses, connecting sales, service, finance, and operations to work smarter, adapt faster, and perform better.

The following charts compare the key project accounting functionalities that Progressus offers Vs. Microsoft Dynamics 365 Business Central:

Resource Management	Progressus	Microsoft Dynamics 365 Business Central
Resource   Resource Group   Resource Sub-Group	✓ ✓	Partly
Pricing (3+ options for billing rates)	✓ ✓	✓
Costing (general)	✓	✓
Project Labor Posting Setup (allows post labor to an account of their choosing)	✓	—
Pay Type (hourly or salaried exempt)	✓ ✓	—
Permissions (defining the ability to charge time or a project or task)	✓	—
Project roles (project executive, project manager, time and expense user, supervisor)	✓ ✓	—

## Time (Mobile and Web)

### Progressus

Microsoft Dynamics  
365 Business Central

Normtime | Exceptions | Norm Working Hours  
(defining work time such as full-time or part-time)



Timesheet Configuration | Time Periods (defining  
time entry rules such as daily or weekly)



Validate time vs Normtime (validate the number of  
hours someone needs to work)



Split Week and Other Periods



Flextime (including types, request and approval)



Vacation (including request and approval)



E-mail Notifications



Timesheet Currency



Expense Sheets



## Expenses | Approvals (Mobile + Web)

### Progressus

Microsoft Dynamics  
365 Business Central

### Expenses

Payment Types



Costing & Pricing | Profit Calculation (ability to add  
a price/cost when entered)



Expense Posting Setup (Defining when the  
account will post to)



Default Milage | Above Mileage



Company Credit Card



Receipt Attachments (also available in mobile)



Approvals (3# levels)



Alternates





## Expenses | Approvals (Mobile + Web)

Progressus

Microsoft Dynamics  
365 Business Central

### Approvals (Time & Expense)

Approvals (3# levels)

Approve Own Time

Alternates

Delegate



## Project Opportunity

Progressus

Microsoft Dynamics  
365 Business Central

### Create Project Opportunity

### Calculation

Tasks

Cost/Price/# Per Usage Type (Resource/Item/ Expenses)

### Time Entry in Pre-order

### Status

### Pipeline %







## Project Setup & Planning

Progressus

Microsoft Dynamics  
365 Business Central

<b>Project Setup</b>	✓ ✓	—
Create Project through Wizard	✓ ✓	—
Project Templates	✓ ✓	—
Task Templates	✓ ✓	—
Invoice Templates	✓	—
Sales Price Templates	✓ ✓	—
Customer Split	✓	—
Project Type (Internal/Customer/Private)	✓	—
Connect to (other) Project	✓	—
<b>Related Tasks</b>	✓	—
<b>Permissions</b>	✓	—
<b>Milestones</b>	✓	—
<b>WIP setup</b>	✓	—
Time and Material Contracts	✓ ✓	—
Fixed Price Contracts	✓	—

## Budget & Planning

### Progressus

Microsoft Dynamics  
365 Business Central

#### Create Project Budget

Budget Creation

Project Budget Journal (opt 1)

Budget Matrix (opt 2)

Budget Matrix with Capacity (opt 3)

Using a budget to create another budget (opt 4)

Expenses (ex: travel, other direct cost)

Budget Repeating

Customer Split

#### Project Quote

#### G/L Budget Integration

#### Scheduled Billings

Task(s) | Pre-Payment

Link to Milestone (via Task)



## Contract

### Progressus

Microsoft Dynamics  
365 Business Central

#### Contract Setup

Create|Task|Budget|Invoice Setup

Link (regular) Project to Main Project Task Line





## Project Execution

### Progressus

### Microsoft Dynamics 365 Business Central

<b>Resource Capacity</b>	✓	—
Capacity	✓	—
Capacity Exceptions	✓	—
<b>Availability &amp; Booking</b>	✓	—
<b>Split Resource Group budget</b>	✓	—
<b>Swap Resource</b>	✓	—
<b>Resource Planning Board (visual board)</b>	✓ ✓	—
Visual board with multiple views to evaluate planning	✓ ✓	—
<b>Outlook Integration (calendar booking - timesheet related)</b>	✓	—
<b>Modify Budget (change quantity or amount)</b>	✓	—
<b>Move Budget Date (move dates forward or backwards)</b>	✓	—
<b>Recalculate Budget</b>	✓	—
<b>Budget Versions</b>	✓	—
<b>Change Active Budget Version</b>	✓	—

## Project Usage

### Progressus

### Microsoft Dynamics 365 Business Central

<b>Time Entry</b>	✓	—
Time Entry Options	✓	—
PGS/NAV Time Entry (webpage)	✓	—
Mobile Time Entry	✓	—
Outlook Time Entry (Calendar/Mail)	✓	—
Timesheet	✓	—
Copy from Budget	✓	Partly
Invoice Comments	✓	—
Attachments	✓	—
Chargeable/Non-Chargeable	✓	—
Qty to Invoice	✓	Partly
Keep on next timesheet	✓	Partly
Timesheet Currency	✓	—
<b>Expense Entry</b>	✓	—
Expense Entry Options	✓	—
<b>Approval of T&amp;E</b>	✓	—
Notifications (email)	✓	—
Alternates	✓	—
Approval levels	✓	Partly
<b>Purchase</b>	✓	Partly
Purchase Order	✓	Partly
Direct Purchase invoicing (Accounts Payable Document)	✓	—
Purchase Credit memo (Refund Document)	✓	—



## Inventory

### Progressus

Microsoft Dynamics  
365 Business Central

Lot/Serial tracking with projects



Warehouse bin location tracking



Planning lines allow integrations between project budgets and purchase orders



Reopen Period\Timesheet for Correction



Adjust Sales Price (billing rate)



Change project entries?



Move entries



Postpone project entries



## PowerPack Features

### Progressus

Microsoft Dynamics  
365 Business Central

Project Gantt



Individual project resource board



Individual resource board



Resource analysis views added



Resource workload and availability



Resource timesheet status analysis



Resource usage analysis





## Project Invoicing

### Progressus

### Microsoft Dynamics 365 Business Central

Deferred revenue for fixed price	✓	—
Retention Billing	✓	—
Time & Material Billing (Expense)	✓	—
Based on Invoice Suggestion (evaluate what will be billed)	✓	—
Hour Bank Invoicing	✓	—
Direct Invoicing	✓	—
Contract invoice	✓	—
Split Invoicing	✓	—
Use Posted Currence for Resource/Expenses/Items	✓	—
<b>Sales Credit memo</b>	✓	—
<b>WIP Calculation (Revenue Recognition)</b>	✓	✓
<b>WIP-method per task/project</b>	✓	—
<b>Time &amp; Material</b>	✓	—
<b>Fixed Price</b>	✓	—
<b>Contract Change Orders</b>	✓	—

## Email Notifications

## Progressus

Microsoft Dynamics  
365 Business Central

Timesheets



Workflows



Expenses



Subcontract emails & approval



Contract approval or change order approval



Project alerts %



Budget approval



Task alert %



Visualize project costs and LCY



View project costs and a billing currency



**Multi-Company integration**



# Ready to turn your projects into profits?

**Get Started**

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